



2020 TAX FILING CHECKLIST

PERSONAL INFORMATION

- SIN Number
 - ID
 - Present address and contact info
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INCOME

- T4 Employment Income
 - T4E Employment Insurance
 - T5007 Social Assistance or Workers Compensation
 - T4A (P) Canada Pension Plan
 - T4A (OAS) Old Age Security
 - T4A for COVID19 benefits
 - T3 Investment Slips
 - T4A Pension Income
 - T4RSP Homebuyers or Cash Withdrawals
 - T5 Investment Slips; Bank Interest; Stock Dividends
 - Rental Income
 - Self Employed Income
 - Support Payments Received
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DEDUCTIONS

- Child Care Expenses
- Employment Expenses
- Interest on Investment Loans
- RRSP's
- First Time Homebuyer
- Union / Professional Dues

CREDITS

- Charitable donations
 - Disability Tax Credit
 - Interest on Student Loans
 - Medical Expenses
 - Public Transit Passes (over 65 years of age)
 - Rent or Property Tax Paid
 - Tax Paid By Installments
 - Tuition/Education (T2202A)
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