



## 2021 TAX FILING CHECKLIST

### PERSONAL INFORMATION

- SIN Number
  - ID
  - Present address and contact info
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### INCOME

- T4 Employment Income
  - T4E Employment Insurance
  - T5007 Social Assistance or Workers Compensation
  - T4A (P) Canada Pension Plan
  - T4A (OAS) Old Age Security
  - T4A for COVID19 benefits
  - T3 Investment Slips
  - T4A Pension Income
  - T4RSP Homebuyers or Cash Withdrawals
  - T5 Investment Slips; Bank Interest; Stock Dividends
  - Rental Income
  - Self Employed Income
  - Support Payments Received
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### DEDUCTIONS

- Child Care Expenses
- Employment Expenses
- Interest on Investment Loans
- RRSP's
- First Time Homebuyer
- Union / Professional Dues

### CREDITS

- Charitable donations
  - Disability Tax Credit
  - Interest on Student Loans
  - Medical Expenses
  - Public Transit Passes (over 65 years of age)
  - Rent or Property Tax Paid
  - Tax Paid By Installments
  - Tuition/Education (T2202A)
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